Interdisciplinary
Planning &
Budgeting
Practices to
Build Capacity







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Agenda

- Capacity Building Framework
 - Introduction and Overview

- Approaches to Align with your Institution
- Institutional Insights from UN, Reno
- Exploring the Toolkits: Guided Scenarios
- Moving from Insights to Action

Themes & Outcomes

Intersectional Practices

Explore approaches to strengthen collaboration with finance colleagues.

Resource Planning

Consider how to engage with resource planning, budget development, and prioritization of allocated resources.

Centering Student Outcomes

Learn about proven processes and tools to strengthen connections between student outcomes, strategic objectives, and resource requests.

What do we mean by 'building capacity'?

- Resources money, time, and expertise are foundational to our work.
- We need to understand, analyze, and advocate for the resources needed to sustain and scale initiatives.
- Collaborating with colleagues who have financial expertise helps us to learn about, develop, and advocate for sustainable budget models.
- Funders and accreditors have expectations of us, our work, and our outcomes linked to financial performance.





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 - University of Nevada, Reno

- Colleges are complex systems, and stronger outcomes can only be realized when people with diverse subject matter expertise come together to plan, implement, evaluate, and refine practices.
- Funders want to see institutions building connections between grant funding and sustainable operational budget models.
- Chief business officers and financial colleagues are committed to the mission, the work, and to the institution's long-term sustainability.





Current State

Intersectional Practices

Resource Planning

Centering Student Outcomes

Four helpful questions to support contextualization. What's right? What's wrong? What's missing? What's confusing?

When I consider how we leverage both student data and financial data to build shared understanding and awareness of systemic factors that should inform planning activities....

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When I consider how my institution brings together different subject matter experts to inform resource planning and budget decisions....

When I consider my institution's approach to centering students and student outcomes when we plan, develop budgets, and assess financial outcomes....













NACUBO Networked Improvement Community



Achieving the Overarching Goal

A networked improvement community (NIC) approach was used to facilitate the development of tools and resources to intersect business and financial practices with equitable student outcomes.





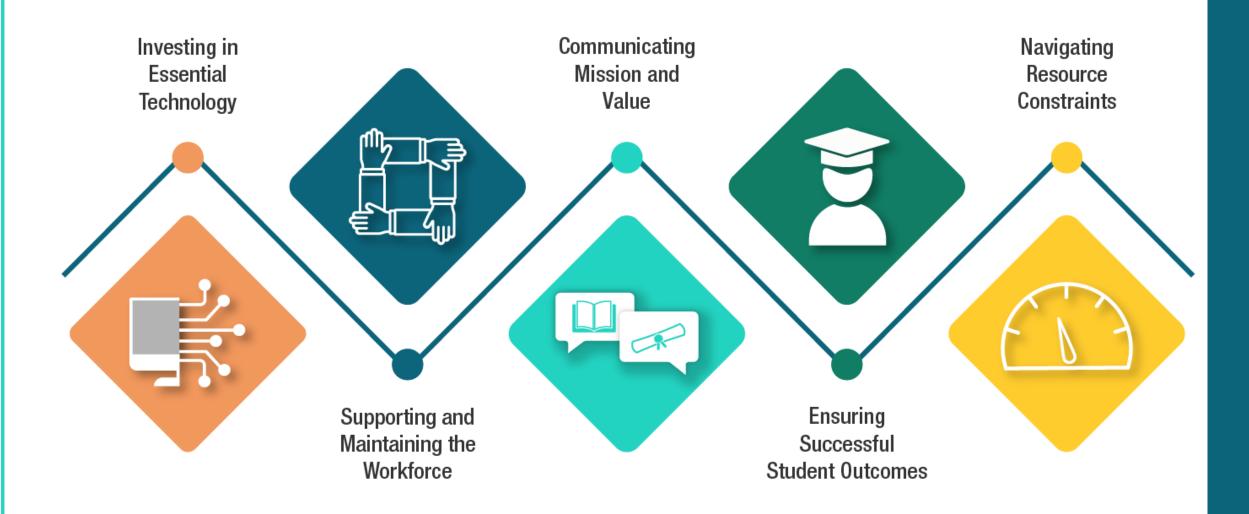


Pragmatic as well as actionable tools, models, and frameworks are created and tested.

All colleges and universities will gain access to project results.

The evolution of the traditional CBO role to that of an active leader in ensuring sustainable, equitable student reforms.

TOP 5 Higher Education Business Issues of 2024



Framework Design

CBOs and their peers can focus on these strategic impacts guided by their institution's unique context, culture, mission, people's capacity, expertise, and improvement opportunities.



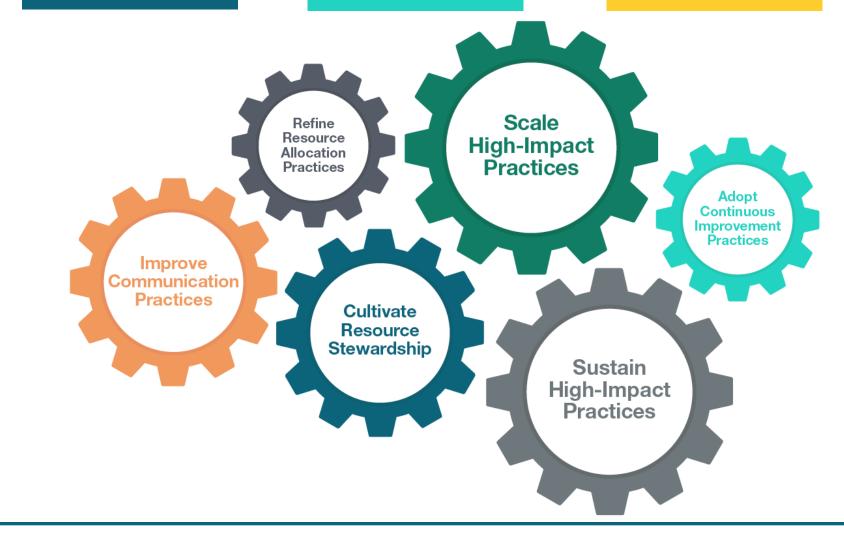


Framework Applied

What areas of strategic impact could you activate?

What factors support activation of that area?

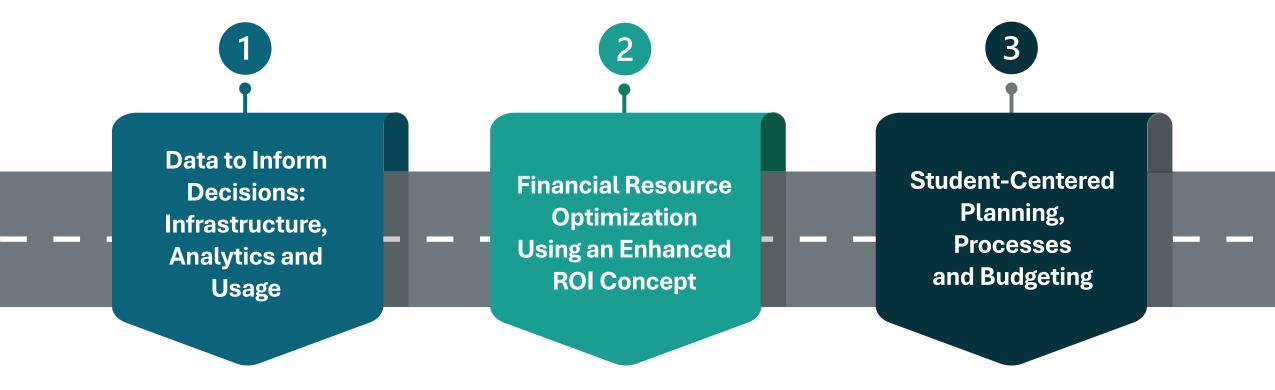
How can student outcomes be centered in the work?







Focus Areas of Strategic Financial Activity



Creating a sustainable "system of knowledge management" that provides consistent visibility, accountability, and accuracy of data to inform financial decisions.

Building an approach to understanding, evaluating, and prioritizing financial resource allocation with an expanded lens on student need, support, and services.

Developing budget models and methods that enable institutions to be more nimble and agile to meet the current and future needs of all students.





NACUBO STUDENT SUCCESS HUB

Free resources for business and finance professionals to help build capacity for improved, equitable student outcomes.

NOW AVAILABLE!

nacubostudentsuccess.org





Services

Use Cases

Contact Us

WELCOME TO THE NACUBO STUDENT SUCCESS HUB



Access Toolkits Now →

Evalore Innovetive Approaches

Services

NACUBO Consulting and Technical Assistance

Transformation begins with awareness and a willingness to leverage uptapped opportunities to improve sustain, and scale student outcomes



Allocating Resources to Enhance Equitable

Use Case →



Brooklyn Cóllege

Improving Budget Office Practices and Budget Processes at Brooklyn College

Use Case →



Improving the Use of Designated Innovation Funds at Atlantic Cape Community College

Use Case →



Reducing Barriers Linked to Financial Holds at California State University, San Bernardino

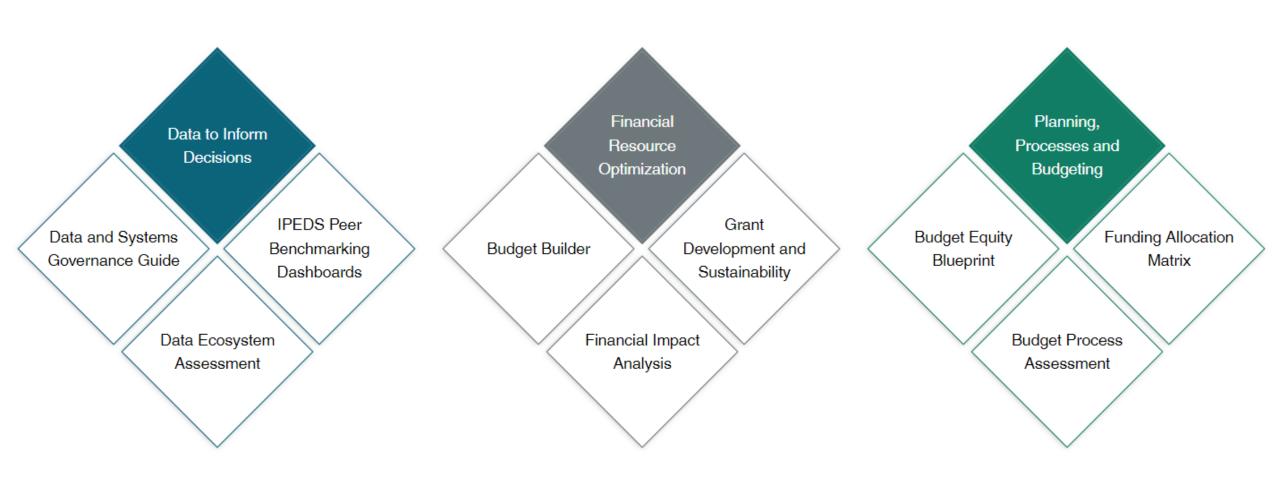
Use Case →

To access the NACUBO Student Success Hub. scan the QR code below.

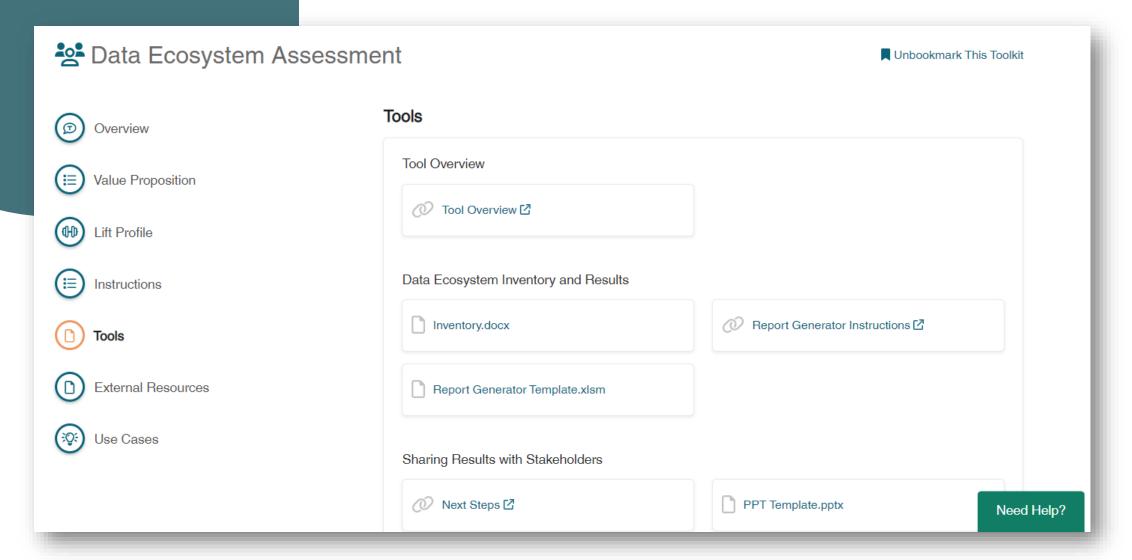


or visit nacubostudentsuccess.org

Tools and Supporting Resources Developed and Organized Into Toolkits



Components of the Toolkit





Guided
Scenarios:
Leveraging
the
Toolkits

Asking the Right Questions for Data-Informed Decision Making

Leveraging Innovation Funds for Student Success

3

Evaluating the Student-Centered Impact of a Budget Proposal

Building Actionable Plans





Applying Student Success Hub Resources Going Forward

Data to Inform Decisions

Financial Resource Optimization

Planning, Processes & Budgeting

Consider your glide path across all three focus areas....

This Week

This Summer

This Academic Year

Action Goals

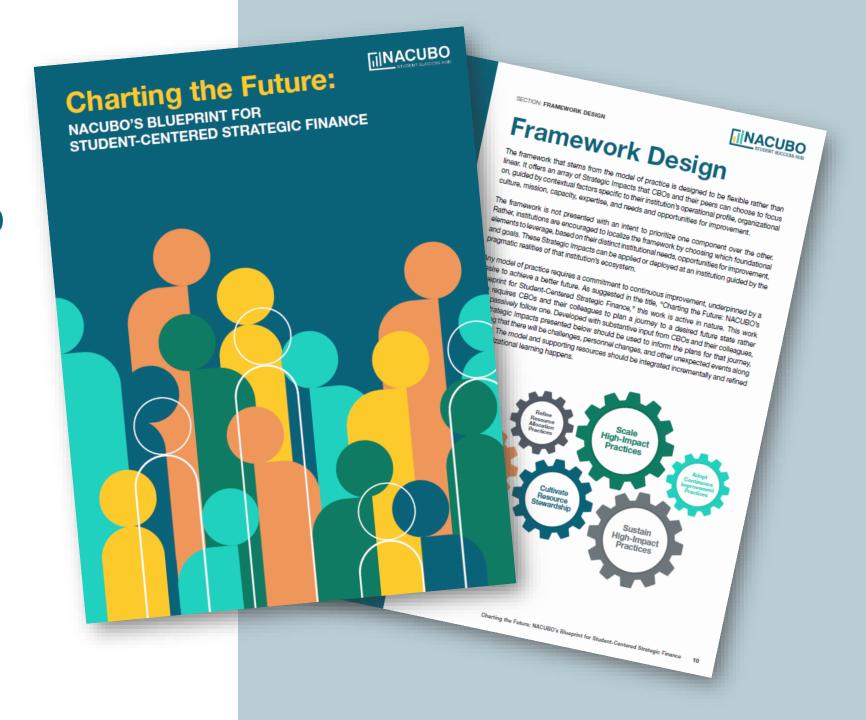
Action Goals

Action Goals

Share the Student Success Hub Report



https://bit.ly/Hub-Blueprint



Thank you for your interest and participation, and thanks to our funder.





Questions?

Want more information about the NACUBO Student Success Hub and toolkits?

Email student.success@nacubo.org.