

2012 Mental Health Block Grant Application and Reporting Requirements

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New MHBG Requirements

- In July 2011, SAMHSA published in the ***Federal Register*** new MHBG and SAPTBG Application and Annual Report Requirements
- MHBG Implementation Report Requirements begin December 1, 2012

States are required to complete the Reporting Document.

The reporting Document is comprised of 4 sections:

- *Section B: Implementation Report - In this first section, States are required to provide a brief review of the extent to which their respective plans were implemented, the progress towards the priorities and goals identified in the Block Grant application. The report should also include a brief review of areas that the State identified in Block Grant Application as needing improvement and changes that the State and Jurisdiction would propose to achieve the goals established for the priorities.*

States are required to complete the Reporting Document.

The reporting Document is comprised of 4 sections:

- *Section C: State Agency Expenditure Report - In this section, States should provide information regarding expenditures for authorized activities and services for mental health (and substance abuse prevention, and substance abuse treatment if submitting combined report).*

States are required to complete the Reporting Document.

The reporting Document is comprised of 4 sections:

- *Section D: Populations and Services Report - In this section, States and Jurisdictions must provide specific information regarding the number of individuals that were served with MHSBG funds. In addition, States and Jurisdictions should provide specific information regarding the services these individuals received.*

States are required to complete the Reporting Document.

The reporting Document is comprised of 4 sections:

- *Section E: Performance Indicators and Accomplishments - In this section of the report, States and Jurisdictions are required to complete the Performance Indicator tables. Performance indicators should be reported using the table format provided in this document. The purpose of the performance indicator tables is to show progress made over time as measured by SAMHSA's National Outcome Measures (NOMS) for mental health services as well as any State- or Jurisdiction-selected performance indicators.*

Expenditures Reports (Section C)

“States and Jurisdictions should provide information regarding MHBG and State general revenue funds expended for authorized activities to prevent and treat mental illness. Please complete the tables described below: **Please Note: Data for all tables contained in the Uniform Reporting System (URS) will continue to be submitted into the URS data base maintained by the URS Contractor.**”

Source: (SAMHSA FY 2012 Block Grant Reporting Section: CFDA 93.98 (Mental Health))

Summary of Changes

New Table	URS Table/Title-focus	Changes
Table 3	Table 5: Clients Served by Medicaid Status	No Changes
Table 4	Table 7: SMHA Expenditures & Revenues	New Service Categories: Prevention, TB, HIV, Admin New Funding: SAPTBG
Table 5	New Table: 3 pages of Expenditures, Units of Service, and Clients Served	60+ Service Rows to report
Table 6	New Table: Primary Prevention Expenditures	2 pages of Table
Table 7	Table 8: Use of MHBG for Non-Direct Expenditures	No Changes
Table 8	Table 10: List of Programs funded by MHBG	MH Expenditures by Adults with SMI and Children with SED
Table 9	New Table: BG MOE	New Table
Table 10	New Table: MHBG Set-aside for Children	New Table
Table 11	Table 11: MHBG Prevalence Estimates	No Changes
Table 12	Table 12: SMHA Profile	No Changes

Summary of Changes

New Table	URS Table/Title-focus	Changes
Table 13	Table 2: Unduplicated Count of Clients Served by Age, Gender, Race, Ethnicity	Changed Age Groupings New Row for Pregnant Women
Table 14	Table 3: Clients Served by Major Setting	No Change
Table 15a	New Table	Table 3 repeated but for Adults with SMI & Children with SED
Table 15b & c	Table 14 a & b: Unduplicated Count of Clients with SMI/SED, by Age, Gender, Race, Ethnicity	No Change No longer mirrors URS Table 2
Table 16	Table 6: Client Turnover by Setting	No Change
Table 17	Table 17: EBPs	No Change
Table 18a & b	Table 4a & b: Employment Status	No Change
Table 19	Table 15: Living Situation of Consumers	No Change
Table 20	Table 19b: School Attendance	No Change
Table 21	Table 9: Social Connectedness/Functioning	No Change

Potential Largest Challenges to SMHA

- New Table 5:
 1. Unduplicated Number of Clients Receiving Each Service
 2. Units
 3. Expenditures for Each Service
 By
 62 Different Services and Supports

**Revised URS Table 2
(new Table 13a)**

- New Age Groups & Pregnant Women
- Proposal: Split the age groups in URS to allow History of URS and new MHBG Reporting

	Total			
	Female	Male	Not Available	Total
0-12 Years	0	0	0	0
13-17 years	0	0	0	0
18-20 years	0	0	0	0
21-24				
25-44				
45-64	0	0	0	0
65-74 years	0	0	0	0
75+ years	0	0	0	0
Not Available	0	0	0	0
Total	0	0	0	0
Pregnant Women				
